## Tax & Private Wealth



## **Our Firm**

Founded in 1933, Whiteford has over 175 attorneys in 15 offices in Delaware, the District of Columbia, Kentucky, Maryland, New York, and Virginia. Additionally, we are members of two international networks of law firms (Pangea Net and Lexwork), which enables us to provide our clients access to legal services globally. We are truly a full-service firm and bring a business approach to the practice of law that translates into highly competitive rates. We value the opportunity to serve as any client's trusted advisor and excel in that role for many individuals and organizations.

## **Our Experience**

Whiteford's Tax and Private Wealth group includes practitioners who focus on all aspects of federal and state estate and gift taxes. Our estate planners handle a wide range of estate and trust matters, from traditional planning to more complex issues such as complex family structures or closely-held business interests. Our estate planning team has decades of experience in estates and trusts, and we represent residents of Maryland, DC, Virginia, Florida and California.

## **Our Attorneys**



Rhonda A. Miller ramiller@whitefordlaw.com | 703.259.6529

Ms. Miller advises on estate and tax planning for high-net-worth individuals, families, business founders, and executives. She offers a comprehensive range of services, including estate tax minimization strategies such as Spousal Lifetime Access Trusts (SLATs), Qualified Personal Residence Trusts (QPRTs), dynasty trusts, and charitable remainder trusts (CRTs) to preserve wealth across generations. In addition to business succession planning, Ms. Miller excels in capital gains mitigation through tools like Qualified Small Business Trusts (QSBTs), 1202 Trusts, and entity restructuring to optimize tax outcomes for business owners.



Mario A. de Castro
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Mr. de Castro advises globally active enterprises and closely held family businesses on tax and related international business matters and estate planning. His experience includes international tax planning and structuring, reorganizing and M&A planning, due diligence, supply chain planning, advising on tax and corporate compliance matters, and high-level corporate provision review. His industry experience spans private equity, real estate, technology and telecommunications, Fintech, bio-life, crypto-currency issuers, hospitality, defense and service companies.



Tyler G. Beall tbeall@whitefordlaw.com | 410.884.2450

Mr. Beall focuses his practice on trusts and estates. He is experienced with a wide range of estate planning documents including Spousal Lifetime Access Trusts, Grantor Retained Annuity Trusts, Intentionally Defective Grantor Trusts, Irrevocable Life Insurance Trusts, gift and dynasty trusts, Charitable Remainder Unitrusts, Revocable Living Trusts, testamentary trusts, conduit trusts, wills, powers of attorney and advance directives. He has also assisted with the formation of business entities such as family limited partnerships, LLCs, tax-exempt organizations and foundations.



Jeani M. Williams, Paralegal jmwilliams@whitefordlaw.com | 410.884.2453

Ms. Williams specializes in estate and trust planning, administration, and tax preparation, offering comprehensive support to individuals and families in Delaware, Maryland, Virginia, and Washington, D.C. A licensed tax preparer, she assists clients with preparing estate-related tax returns and navigating the complexities of estate and trust management. Additionally, Ms. Williams collaborates with Community Associations, including HOAs, to address estate-related matters in Delaware and Maryland.

